

Background

General Location: Orange, CA

Category: Retail Wholesale/Distribution

Years in Business: 31 **Under Present Owner: 31**

Hours of Operation: 7:00 am - 4:00 pm

Owner Hours: Varies

Training: 4 weeks @ 30 hours

Organization Type: S-Corp Lease Expiration: Month to Month Lease Options: Buyer to sign a new

Lease

Building Size: 5,200 Employees: 5

Reason for Sale: Other Opportunities

Financials

Asking Price: \$1,175,000 Down Payment: Negotiable Gross Sales: \$1,200,000 Discretionary Cash Flow: \$400,000 FF&E: \$110,000 Inventory Included? Yes Inventory: \$100,000 Min. Operating Capital: TBD

Real Estate Available? No Rent: \$5,200 Payroll: \$9,900 Financing: Call

Broker Info



Eric Mellem Business Broker/ M&A Advisor (310) 882-2200 x 146 LIC# 1220802



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Summary

Manufacturer and Distributor of Branded, Fun Novelty Party + Drinking **Products**

Since 1992, this Orange County, CA based company has dominated this niche area of Party and Entertainment Products. No other company has come close to their large, worldwide distribution network of 1,000s of retailers and distributors - including Australia, So. America, Canada and Europe, On-line presence includes Amazon.

Their recession proof products have been featured on numerous TV shows and movies and are very affordable - ranging from \$4.99 to \$79.99. Made in the *USA* - about 95% of their products are manufactured in the US.

This is a fun and relatively simple business to own and operate. Only 4 lowskilled, full-time employees are needed to handle the \$1,500,000+ in annual sales. The company could also be relocated since the easily assembled products do not require high skilled labor or heavy machinery.

Growth Opportunities: the company has done little marketing or advertising for years. There is an excellent opportunity to increase revenue by creating a marketing plan and also by adding products - the owners have many great ideas they can share with a buyer.

This is a highly profitable and fun business to own and operate. It could be run as a Absentee or a Semi-absentee Owner.

The seller is open to stay on a negotiated role post-close.

For more information; please register and complete the Buyer Registration, including a Non-Disclosure Agreement at https://www.bizex.net/buy- business/register.

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